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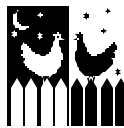
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were unchanged to higher. Trade sentiment was fully steady to firm in the West, steady elsewhere. Retail demand was slow to fair with minimal features present. Food service was fair to good, best for fast food; however, movement in the Midwest was affected due to summer heat. Supplies were usually sufficient to occasionally close balanced. In the parts structure, trading was light and mostly limited to immediate needs as market developments were closely observed. Availability of dark meat was adequate to well cleared, and the remaining items were at least sufficient. In production areas, live supplies were moderate. Weights were in a full range.

Final report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers at major market areas week of 07/23-07/28/01 **US GRADE A COMPOSITE**
(cents per lb) (Includes branded product)

AREAS	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS
Bos/New Eng	57.00-59.00	58.38	16	60.01	26
Chicago	51.00-55.00	54.86	44	56.60	83
Cincinnati	TFEWR	—	—	59.37	25
Cleveland	TFEWR	—	—	62.65	13
Denver	69.50	69.43	17	68.63	22
Detroit	53.00	54.92	12	59.98	43
Los Angeles	70.00	67.99	66	65.52	133
New York	56.00-58.00	57.00	23	58.66	60
Philadelphia	55.00-57.00	55.20	10	55.16	22
Pittsburgh	53.50-55.00	54.20	10	59.48	55
St. Louis	54.00-54.50	53.52	17	54.54	39
San Francisco	70.50	69.48	30	71.66	59

Composite 12 City Weighted Average

Loads	07/23/01	Change/Last Wk	07/16/01	07/24/00
580	61.07	1.11	59.96	56.25

WOG BROILERS (without giblets) - prices paid per lb delv'd to first receivers in trucklot and less than trucklot quantities.

REGIONS	MAJORITY	WTD AVG	LOADS
East	58.00-63.00	62.15	39
Central	57.00-62.00	59.63	71
West	58.00-64.00	63.30	48

Southeast Area FOB Dock Equivalent

Mississippi	64.50-65.50	64.92	85
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GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 62.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

MONDAY FINAL WTD AVG

LOADS	RANGE	FOB DOCK OR EQUIVALENT
1,133	51.00-66.75	62.50

The Georgia f.o.b. dock confirmed final weighted average prices on ice pack parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	207.00	1,470
BREASTS - B/S	140.50	5,068
BREASTS - WHOLE	71.00	1,306
THIGH MEAT - B/S	93.00	761
LEG QUARTERS	31.50	9,630
WINGS	95.50	3,187

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

SOUTHERN Trade sentiment was mostly steady. Demand following the weekend was light to moderate, best for features and fast food promotions. Supplies were usually in balance for trade needs. In the parts structure, breast items and wings were at least adequate or available with mixed interest, and dark meat was sufficient and continued to move well. In production areas, live supplies were moderate at mostly desirable weights.

NORTHEAST Trucklot buying activity was mostly fair to moderate entering the week. Offerings of all sizes were adequate to balanced, although, the 3 pound birds were often in the best position. Movement through retail and distributive channels was about fair. The market tone was generally steady. In the parts complex, bone-in breasts were in good balance and boneless-skinless breasts were at least adequate. Wings were adequate to fully adequate. Leg quarters were well cleared. Drums and thighs were sufficient.

WESTERN Final majority prices were 1 cent higher than last week. Trading for this week's deliveries were at generally higher prices. The market tone was fully steady. Offerings adequate. Retail demand moderate, fairly good where features planned. Dealers reported fairly good weekend clearances. Reported parts trading: bulk leg quarters 31.5-32 and 4/10s 34-35, breasts bone in 75-80 and boneless 135-155. The Los Angeles negotiated WOG weighted average was up .24 to 59.65 with the volume reported at 34 loads up 17 percent.

MIDWEST Final majority prices for this week's delivery were unchanged or increased slightly into all areas with Ohio cities TFEWR. Whole fryer trade sentiment was steady. Offerings of whole fryers and Wogs were limited with buyers taking a wait and see attitude. Demand was as expected, slow to fairly good. The current summer heat wave was noted as affecting movement. Floor stocks were adequate to ample and sizes were mixed. Parts supplies were balanced for the most part. Breast items and wings were the most available items with dark meat adequate to short. The market tone was steady on all items.

DELMARVA Movement of ready-to-cook whole birds was generally noted as fairly good, particularly on the 3.0 pound size which was well cleared in some quarters. Live supplies were moderate; weights were light to heavy, mostly desirable to heavy. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 58 to 72 cents. Trade sentiment was mostly steady. In the parts complex, leg quarters were adequate to closely cleared. Other items were generally noted as adequate and in a closer better balance compared to end of last week.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK

CITY FROM DELMARVA	BRANDED U.S. GRADE A
RANGE	55-76
WEIGHTED AVERAGE	61.56
NO. OF BOXES	13,168

*7 of 8 plants reporting.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was only fair at best entering the week as dealers cautiously assessed the market and limited purchases to most immediate needs. Offerings of bone-in breasts ranged adequate to balanced, and boneless-skinless breasts were at least sufficient. Wings were adequate to fully adequate, and the balance of parts were clearing well. Retail and distributive movement was fair to moderate. The market tone was generally steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING	WTD AVG	VOLUME /LBS
BREAST - B/S		130	140.04	463,200
TENDERLOINS		135	139.33	104,280
BREAST - WITH RIBS	60-61	64.61	397,360	
BREAST - LINE RUN	60	61.61	156,600	
LEGS	42-43	47.32	224,200	
LEG QUARTERS (BULK)	30-31	30.97	576,033	
DRUMSTICKS	40-41	47.22	152,360	
THIGHS	37-38	46.09	123,880	
B/S THIGHS	88-89	91.20	66,360	
WINGS (WHOLE)	87-88	91.80	414,040	
BACKS AND NECKS (STRIPPED)	10-12	12.15	80,240	
LIVERS (5 POUND TUBS)	30-35	39.59	122,440	
GIZZARDS (HEARTS)	45-50	49.95	130,080	

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	1,501	115.00-138.00	125-130	126.78
TENDERLOINS	184	125.00-234.00	-	161.30
BREAST - WITH RIBS	329	62.00-83.00	68	69.01
FRONT HALVES	960	64.00-74.00	67-68	67.46
LEGS		NO TRADING REPORTED	-	
LEG QUARTERS (BULK)	1,209	27.00-30.00	27	27.49
LEG QUARTERS (4/10)	1,897	30.00-31.00	30.5	30.36
WINGS (WHOLE)	123	78.00-96.00	78-79	81.44
DRUMSTICKS		NO TRADING REPORTED	-	
THIGHS	1,721	37.00-39.00	37-38	37.49

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	07/23	07/19	07/19	07/16	07/12
ALA	4,060	3,777	5.03	3,550	4.93
ARK	5,079	5,151	4.68	5,037	4.68
DELMARVA	2,380	2,371	5.07	2,330	4.97
KY-LA-TN	1,963	1,981	4.38	1,987	4.40
MISS	2,848	2,827	4.96	2,758	4.93
NC	2,603	2,558	5.82	2,592	5.76
TEXAS	2,388	2,321	4.62	2,231	4.61
TOTAL	21,321	20,986	4.93	20,485	4.89
MON	21,321(A)			20,485(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 23-Jul 2001 is estimated to be 31,899,000 up 3.77 percent from a week ago and up 1.96 percent from a year ago.

(Last week 30,740,000, last year 31,285,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND. **POUNDS**

ITEM	(000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	934	118.00-200.00	140-145	140.23
TENDERLOINS	1,000	138.00-230.00	140-145	146.22
BREAST - LINE RUN	108	73.00-79.00	73-75	75.15
FRONT HALVES		TOO FEW TO REPORT		
LEGS	248	40.00-53.00	41-43	43.24
LEG QUARTERS (BULK)	438	27.50-30.00	28	28.17
LEG QUARTERS (4/10)	1,312	29.50-34.00	31-32	31.35
WINGS (WHOLE)	303	85.00-98.00	94-97	96.00
WINGS (CUT)	572	102.00-110.00	104-106	105.64
DRUMSTICKS	109	47.00-53.00	-	51.07
THIGHS	36	51.00-53.00	-	51.44
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUL 23, 2001 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
47.50 - 52.50	49.84	49.79

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 23-JUL-2001 TO 27-JUL-2001, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	120.00 - 145.00	125.00 - 135.00
BREAST - LINE RUN	65.00 - 81.00	65.00 - 76.00
LEGS	42.00 - 53.00	-
LEG QUARTERS (BULK)	26.00 - 35.00	29.00
DRUMSTICKS	39.00 - 51.00	-
THIGHS	37.00 - 47.00	-
WINGS (WHOLE)	75.00 - 98.00	90.00 - 92.00
BACKS AND NECKS (STRIPPED)	10.00 - 17.00	-
LIVERS	25.00 - 46.00	-
GIZZARDS (HEARTS)	40.00 - 51.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	82-101
WOGS 2# & UP - CUT UP 8&9 PIECES	85-107
FROZEN HENS 5# & UP	93-99
FROZEN DUCKS	139-154
FROZEN SQUABS	589

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	86-88
ROASTERS 4# & UP	71-90
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	139
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	DRY PACK	96-104
	ICE PACK	95-97
ROASTERS 4# & UP	ICE PACK	104-113
	DRY PACK	113-123
HENS OVER 5#	ICE PACK	98
	DRY PACK	91
DUCKS		152-166

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

CHICKEN 20-JUL-2001
 — PRICES — VOLUME —
 (Cents per Pound)

FAT	CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS					
RANGE		-	-	-	-
WTD AVERAGE					

CHICKEN, WITH SKIN ADDED

— PRICES — VOLUME —
 (Cents per Pound)

FAT	CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS					
RANGE		-	20.00-21.00	122,400	-
WTD AVERAGE			20.33		
15-20%					
RANGE	17.00-20.00	17.00-20.00		1,162,800	612,000
WTD AVERAGE	18.67	18.48			
20% OR MORE					
RANGE	-	-	-	-	-
WTD AVERAGE					

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTH CENTRAL HEAVY LIVE HEN Prices were slightly higher compared to the past week. Demand was moderate for adequate offerings of spent hens. Finished sales were fair with current schedules sufficient for needs. Trade sentiment was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 23-JUL-01

	RANGE CENTS/LB.	MAJORITY	WTD AVG
AT FARM BUYER LOADING	5.5-11.25	7-9	8.10

WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

CHICKEN 20-JUL-2001
 — PRICES — VOLUME —
 (Cents per Pound)

FAT	CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS					
RANGE		23.00	-	200,000	-
WTD AVERAGE		23.00			

CHICKEN, WITH SKIN ADDED

— PRICES — VOLUME —
 (Cents per Pound)

FAT	CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS					
RANGE		21.00	21.00-23.00	660,000	-
WTD AVERAGE		21.00	22.19		
15-20%					
RANGE	17.50-20.50	17.50-20.00		1,502,000	780,000
WTD AVERAGE	19.23	18.56			
20% OR MORE					
RANGE	-	17.00		80,000	-
WTD AVERAGE		17.00			

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ,

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged, even though some trading was noted at lower values than a week earlier. Demand was fair for adequate to fully adequate offerings. However, hatching eggs are being reported as short in some locations. Processing schedules were reported as normal. Canner supplies were irregular for trade needs. The undertone was mostly steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 23-JUL-01

	RANGE CENTS/LB.	MAJORITY	WTD AVG
AT FARM BUYER LOADING	3.5-10.5	8-9	8.01
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	TOO FEW TO REPORT	TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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